

ANNOUNCEMENT RELEASE

ISSUE OF TREASURY BILLS

The Treasury of the Republic of Congo will issue on Wednesday, January 30, 2019, through invitation to tender, comparable treasury bills whose characteristics are as follows.

- Name 26-weeks treasury bills
- Issue Code CG1200000186 BTA-26 02-AOUT-2019
- Deadline August 2, 2019
- Payoff In fine
- Form of securities Dematerialized securities
- Volume of issue (in millions of FCFA) 8 000
- Nominal unit value (in FCFA) 1 000 000
- Yield Interests are discounted on the nominal value of treasury bills
- Deadline for subscription Wednesday January 30, 2019
- Place of subscription With banks and financial institutions of CEMAC approved as "Treasury Securities Specialists" by the Minister of Finance of the Republic of Congo
- Announcement date of the results Wednesday January 30, 2019 before 12 o'clock
- Settlement date Friday February 1, 2019 before 15 o'clock
- Value date Friday February 1, 2019

Natural or legal persons wishing to acquire these securities must apply to the following credit institutions, approved as "Treasury Securities Specialists (SVT)".

Institutions	Addresses
Afriland First Bank	P.O 11834 Yaounde (Cameroon)
BGFI Bank - GE	P.O 749 Malabo (Guinea Equatorial)
BGFI Congo	P.O 14579 Brazzaville (Congo)
BGFIBANK Gabon	P.O 2253 Libreville (Gabon)
BSCA Bnak Congo	P.O 199 Brazzaville (Congo)
Credit du Congo	P.O 2470 Brazzaville (Congo)
Ecobank – GE	P.O 268 Malabo (Guinea Equatorial)
Ecobank Cameroon	P.O 582 Douala (Cameroon)
Ecobank Central Africa Republic	P.O 910 Bangui (RCA)
Ecobank Congo	P.O 2485 Brazzaville (Congo)
La Congolaise de Banque (LCB)	P.O 2889 Brazzaville (Congo)
Orabank – Chad	N'djamena (Chad)
Société Commerciale de Banque au Cameroun	P.O 300 Douala (Cameroon)
Union Bank of Cameroon Limited (UBC)	P.O 15569 Douala (Cameroon)
Union Gabonaise de Banque (UGB)	P.O 315 Libreville (Gabon)

Done in Brazzaville, January 24, 2019

For the Minister of Finance and Budget,

The Director General of the Treasury

Albert NGONDO